

EXHIBIT 1

Exhibit F

KJAM MEDIA

August 16, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-0811-1

Re: Arius Libra

Flat Fee covering the period prior to and up through August 31, 2011 for the following:

Minimum total 400 man hours for the period.

For professional services rendered per agreement between K-Jam Media and Arius Libra for past work, work in progress and anticipated work for Arius, including certain third-party costs. Labor and costs including:

- Internal costs relating to set up and formation of Arius and related entities, and third-party costs associated therewith;
- In house and third party legal (excluding Barnes) relating to contract work, but excluding third party litigation costs;
- Review and drafting as necessary of various agreements relating to Arius and potential Arius recently proposed investments;
- Organization and management of documents relating to Arius and Arius proposed investments;
- Collection and review of diligence materials in connection with Matrix and various Arius proposed investments;
- Financial Analysis and presentations – including internal and third party work;
- Costs incurred internally and through outside consulting firms relating to Arius and recent Arius Proposed investments in general;
- Use of shared services (staffing and overhead) including from MMS and IA;
- Excludes Gerova activity.
- Excludes Cascade activity.

Total Due and Payable

\$100,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

September 1, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-0911-1

Re: Arius Libra and Gerova

Flat Fee covering the period September 1 through 30 for the following:

Minimum total 600 dedicated man hours for the period.

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Ongoing internal costs relating to set up and formation of Arius and related entities, organizational agreements, and third-party costs associated therewith;
In house and third party legal relating to contract work for Arius and Gerova (excluding Barnes), but excluding third party litigation costs;
\$50,000 allocated to covering of third party costs of Bidz.com transaction incurred by KJAM and affiliates from inception up through September 30, including current costs;
Review and drafting as necessary of various agreements relating to Arius and Arius proposed investments;
Organization and management of documents relating to Arius and Arius proposed investments;
Review of diligence materials in connection with Matrix and various proposed investments;
Costs incurred internally and through outside consulting firms relating to Arius and Arius Proposed investments, excluding Allen Lee and Zeelinx;
Use of shared services (staffing and overhead) from IA and affiliates;
Engagement of IT personnel relating to setting up new infrastructure for Matrix;
Collection of and organization of information relating to Gerova;
This invoice excludes Cascade matters which are separately invoiced.

Total Due and Payable

\$200,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

September 19, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-0911-2

Re: Arius Libra and Gerova

For specific payment regarding the below:

\$50,000 paid towards Weingarten for litigation matters for the above referenced entities on September 16;
\$20,000 to be paid to Allen Lee for Matrix work;
\$25,000 to be paid to Gene Scher for Gerova, Allied and Life Settlements;
\$5,000 to be paid to Zeelinx

Total Due and Payable

\$100,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

September 23, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-0911-3

Re: Cascade matter

For specific payment regarding the below:

\$200,000 to be paid towards acquisition of Honig and Brauser positions;
\$10,000 flat fee legal expense relating to acquisition of the positions;
\$35,000 allocated to reimburse and fund a portion of the internal and third party legal fees incurred generally in connection with Cascade generally for the period June through September 30;
\$40,000 for work relating to Cascade for the period covering June through September 30 – includes internal costs, time and third party costs in addition to legal fees;

Total Due and Payable

\$285,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

October 1, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-1011-1

Re: Medco - MD Tablet – Pineboard ONLY

Flat Fee covering the period October 1 through 31 for the following:

Minimum total man hours for the period 600;

Work specifically focused on preparation, review and other matters concerning the Medco project;

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Allen Lee - \$20,000;
Third party legal expense specific to Medco project
Preparation and review of financial models;
Preparation and review of presentation;
Cataloging and organization of all materials received from Parmar and his affiliates;
Collection and organization of agreements relating to Medco project;
Review and renegotiation where applicable of all services and related agreements concerning Medco project, including east coast staff;
Planning for west coast staffing;
Replacement of existing services where possible;
Qualification of potential sources from or for Weston;
Negotiation, review, diligence and other interaction with Medco related acquisition assets;
Review of Medco portal – internal and third party costs;
Review of legal issues surrounding Medco assets and projects;

Total Due and Payable

\$200,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

October 1, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: **Arius-1011-2**

Re: Arius Libra, Gerova

Flat Fee covering the period October 1 through 31 for the following:

Minimum total man hours for the period 400;

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Excludes Medco work for the period which is billed separately;
\$50,000 allocated towards ongoing Weingarten litigation bills relating to Gerova;
\$12,000 allocated to Bespoke Law for work generally related to the above;
Ongoing organizational work and expense relating to entities affiliated with Arius – internal and third party costs;
All ongoing work (diligence, presentations, negotiations, etc.) related to all potential Arius related investments, including Cascade and Illuminer;
Payment of certain specifically identified Gerova expenses separately memorialized;
Review and diligence of Weston proposed investments;
Use of shared services (staffing and overhead) from IA and affiliates for the above referenced matters;

Total Due and Payable

\$175,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

November 1, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-1111-1

Re: Cascade, Arius Libra, Gerova and related entities

Flat Fee covering the period November 1 through 30 for the following:

Minimum total 600 dedicated man hours for the period.

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Maintenance on various entities – internal and third party costs;
\$12,000 to be allocated to Bespoke Law for the work generally related to the above;
\$50,000 to be allocated to Barnes payment for various matters;
Allen Lee - \$20,000;
Accounting oversight excluding Arius (handled by Weston);
Ongoing contract work handled internally for the above referenced entities;
Organization and management of documents relating to Arius and Arius proposed investments;
Review of diligence materials in connection with the above referenced entities and any proposed investments;
Use of shared services (staffing and overhead) from IA and affiliates;
Financial Models and Presentations in regards to above referenced entities and projects;
This invoice excludes work for Bidz matters, which are separately invoiced;
Includes Gerova work;
Excludes all third party contract and litigation work other than as provided for in this invoice.

Total Due and Payable

\$250,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

December 1, 2011

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-1211-1

Re: Cascade, Arius Libra, Gerova and related entities

Flat Fee covering the period December 1 through 31 for the following:

Minimum total 600 dedicated man hours for the period.

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Maintenance or various entities – internal and third party costs;
\$12,000 to be allocated to Bespoke Law for the work generally related to the above;
Allen Lee - \$20,000;
\$50,000 allocated to covering a portion of the litigation expense relating to the above referenced entities;
Accounting oversight excluding Arius (handled by Weston) internal and third party;
Ongoing contract work for the above referenced entities, excluding Barnes and Grunfeld;
Organization and management of documents relating to Arius and Arius proposed investments;
Review of diligence materials in connection with the above referenced entities and any proposed investments;
Use of shared services (staffing and overhead) from IA and affiliates;
Financial Models and Presentations in regards to above referenced entities and projects;
Collection of and organization of information relating to Gerova;
Other than Barnes invoices, this invoice excludes work for Bidz matters, which are separately invoiced;

Total Due and Payable

\$200,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

January 1, 2012

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-0112-1

Re: Cascade, Arius Libra, Gerova and related entities

Flat Fee covering the period January 1 through 31 for the following:

Minimum total 600 dedicated man hours for the period.

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Maintenance or various entities – internal and third party costs;
\$12,000 to be allocated to Bespoke Law for the work generally related to the above;
Allen Lee - \$20,000;
Accounting oversight excluding Arius (handled by Weston);
Ongoing contract work for the above referenced entities, excluding Barnes and Grunfeld;
Organization and management of documents relating to Arius and Arius proposed investments;
Review of diligence materials in connection with the above referenced entities and any proposed investments;
Use of shared services (staffing and overhead) from IA and affiliates;
Financial Models and Presentations in regards to above referenced entities and projects;
Collection of and organization of information relating to Gerova;
This invoice excludes work for Bidz matters, which are separately invoiced;
Excludes all third party contract and litigation work.

Total Due and Payable

\$175,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

March 1, 2012

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-0312-2

Re: Arius Libra, Gerova and related entities

Flat Fee covering the period March 1 through 31 for the following:

Minimum total 500 dedicated man hours for the period.

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Maintenance or various entities – internal and third party costs;
\$12,000 to be allocated to Bespoke Law for the work generally related to the above;
\$50,000 advances to Gerova;
\$50,000 allocated towards payments for litigation work related to the above referenced entities;
\$100,000 flat fee payable to Sovrin per contract;
Internal and third party accounting work related to Pineboard/MD Tablet
Accounting oversight excluding Arius (handled by Weston);
Organization and management of documents relating to Arius and Arius proposed investments;
Review of diligence materials in connection with the above referenced entities and any proposed investments;
Use of shared services (staffing and overhead) from IA and affiliates;
Financial Models and Presentations in regards to above referenced entities and projects;
This invoice excludes work for Bidz matters, which are separately invoiced;
Excludes all third party contract and litigation work.

Total Due and Payable

\$350,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

KJAM MEDIA

April 1, 2012

Mr. David Bergstein
Graybox, LLC

INVOICE: Arius-0412-1

Re: Arius Libra, Gerova and related entities

Flat Fee covering the period April 1 through 30 for the following:

Minimum total 400 dedicated man hours for the period.

For professional services rendered per agreement between K-Jam Media and Arius Libra for work in progress and anticipated work with for the above-referenced project and period:

Maintenance or various entities – internal and third party costs;
\$12,000 to be allocated to Bespoke Law for the work generally related to the above;
\$125,000 flat fee payable to Sovrin per contract;
Internal and third party accounting work related to Pineboard/MD Tablet
Accounting oversight excluding Arius (handled by Weston);
Organization and management of documents relating to Arius and Arius proposed investments;
Review of diligence materials in connection with the above referenced entities and any proposed investments;
Use of shared services (staffing and overhead) from IA and affiliates;
Financial Models and Presentations in regards to above referenced entities and projects;
This invoice excludes work for Bidz matters, which are separately invoiced;
Excludes all third party contract and litigation work.

Total Due and Payable

\$225,000.00

Please make check payable to:

KJam Media, Inc.
2425 Colorado Blvd., Suite B 205
Santa Monica, CA 90404

Exhibit G



January 31, 2012

Mr. Kia Jam
K-Jam Media

INVOICE: KJM-0112-1

Re: Financial Consulting

For professional services rendered per agreement between K-Jam Media and Definity Media with regard to the above-referenced project:

Financial Consulting Services provided as requested including tax preparation, tax planning, accounting, research and other services:

Fixed Weekly Retainer – Week Ended 1/06/12	\$3,000.00
Week Ended 1/13/12	3,000.00
Week Ended 1/20/12	3,000.00
Week Ended 1/27/12	3,000.00

Total Due and Payable

\$ 12,000.00

Please make check payable to:

Definity Media
11768 Moorpark Street, Unit J
Studio City, CA 91604